

Veracap Announces Western Canada Expansion

Toronto, March 17, 2010: Veracap Corporate Finance, a leading Canadian investment banking firm specializing in acquisitions, divestitures, financing and related services, is pleased to announce the opening of its new office in Calgary, Alberta. The Calgary office will be lead by Kurt Schurer, a seasoned professional familiar with the challenges facing business owners and with strong ties in Western Canada. Kurt is an advocate and has been actively involved in the Calgary chapter of the Canadian Association of Family Enterprise (CAFE) for many years.

Howard Johnson and Chris Nobes, Veracap's co-founders and Managing Directors in Toronto said "While our firm has been active across Canada for a long time, the opening of our Calgary office will help to solidify our position in Western Canada. It provides us with an important local presence to help business owners and executives in their acquisition and divestiture initiatives."

Kurt Schurer, Managing Director of the Calgary office added "I am excited about the prospects that working with Veracap will offer. We can now provide our clients with the resources that a national firm like Veracap brings to the table."

The Principals of Veracap have noted a tremendous resurgence in the market for business sales and acquisitions in recent months. There is particular interest in Canada on the part of foreign buyers, which Veracap accesses through its membership in M&A International. Veracap's Calgary office will be a platform for the firm's full service expansion into Western Canada, including valuation, damage quantification and related services through it affiliated company, Campbell Valuation Partners Limited.

About Veracap

Veracap Corporate Finance helps business owners and executives to maximize shareholder value through acquisitions, divestitures, financing and related corporate finance services. Veracap is a member of M&A International, the world's largest affiliation of M&A advisors, with over 600 professionals in 41 countries. Veracap is a subsidiary of Campbell Valuation Partners Limited, Canada's longest established business valuation and damages quantification firm.

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